

## WHATCOM COUNTY CONTRACT INFORMATION SHEET

Whatcom County Contract No. \_\_\_\_\_

Originating Department: _____	
Division/Program: <i>(i.e. Dept. Division and Program)</i> _____	
Contract or Grant Administrator: _____	
Contractor's / Agency Name: _____	

Is this a New Contract?    If not, is this an Amendment or Renewal to an Existing Contract?                      Yes        No  
Yes                      No                      If Amendment or Renewal, (per WCC 3.08.100 (a)) Original Contract #: \_\_\_\_\_

Does contract require Council Approval?    Yes        No        If No, include WCC: \_\_\_\_\_  
Already approved? Council Approved Date: \_\_\_\_\_ (Exclusions see: Whatcom County Codes 3.06.010, 3.08.090 and 3.08.100)

Is this a grant agreement?  
Yes                      No                      If yes, grantor agency contract number(s): \_\_\_\_\_ CFDA#: \_\_\_\_\_

Is this contract grant funded?  
Yes                      No                      If yes, Whatcom County grant contract number(s): \_\_\_\_\_

Is this contract the result of a RFP or Bid process?                      Contract \_\_\_\_\_  
Yes                      No                      If yes, RFP and Bid number(s): \_\_\_\_\_ Cost Center: \_\_\_\_\_

Is this agreement excluded from E-Verify?    No        Yes        If no, include Attachment D Contractor Declaration form.

If YES, indicate exclusion(s) below:

- |   |  |
|---|--|
| <input type="checkbox"/> Professional services agreement for certified/licensed professional. | <input type="checkbox"/> Goods and services provided due to an emergency     |
| <input type="checkbox"/> Contract work is for less than \$100,000.                            | <input type="checkbox"/> Contract for Commercial off the shelf items (COTS). |
| <input type="checkbox"/> Contract work is for less than 120 days.                             | <input type="checkbox"/> Work related subcontract less than \$25,000.        |
| <input type="checkbox"/> Interlocal Agreement (between Governments).                          | <input type="checkbox"/> Public Works - Local Agency/Federally Funded FHWA.  |

Contract Amount:(sum of original contract amount and any prior amendments):  
\$ \_\_\_\_\_

This Amendment Amount:  
\$ \_\_\_\_\_

Total Amended Amount:  
\$ \_\_\_\_\_

Council approval required for; all property leases, contracts or bid awards **exceeding \$40,000**, and professional service contract amendments that have an increase greater than \$10,000 or 10% of contract amount, whichever is greater, **except when:**

1. Exercising an option contained in a contract previously approved by the council.
2. Contract is for design, construction, r-o-w acquisition, prof. services, or other capital costs approved by council in a capital budget appropriation ordinance.
3. Bid or award is for supplies.
4. Equipment is included in Exhibit "B" of the Budget Ordinance.
5. Contract is for manufacturer's technical support and hardware maintenance of electronic systems and/or technical support and software maintenance from the developer of proprietary software currently used by Whatcom County.

Summary of Scope: \_\_\_\_\_

Term of Contract: _____	Expiration Date: _____
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Contract Routing: 1. Prepared by: \_\_\_\_\_ Date: \_\_\_\_\_

2. Attorney signoff: \_\_\_\_\_ Date: \_\_\_\_\_

3. AS Finance reviewed: \_\_\_\_\_ Date: \_\_\_\_\_

4. IT reviewed (if IT related): \_\_\_\_\_ Date: \_\_\_\_\_

5. Contractor signed: \_\_\_\_\_ Date: \_\_\_\_\_

6. Executive contract review: \_\_\_\_\_ Date: \_\_\_\_\_

7. Council approved, if necessary: \_\_\_\_\_ Date: \_\_\_\_\_

8. Executive signed: \_\_\_\_\_ Date: \_\_\_\_\_

9. Original to Council: \_\_\_\_\_ Date: \_\_\_\_\_